



LI Yuchen 李雨晨

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City: Beijing

Practices: Capital Markets, Mergers & Acquisitions, Private Equity, General Corporate Practice

Basic Information

Ms. Li has been practicing law since 2017 and joined Haiwen & Partners in 2021. Her practice areas include capital markets, mergers & acquisitions, private equity and general corporate.

Professional History

Since January 2026, Ms. Li has been serving as Counsel at Haiwen & Partners.

From February 2021 to January 2026, Ms. Li served as an Associate and Senior Associate at Haiwen & Partners.

From July 2017 to February 2021 Ms. Li served as an Associate at T&C Law Firm.

Experience Highlights

• **In the field of capital markets, the projects hosted and participated in by Ms. Li mainly include:**

Zhengzhou Coal Mine Machinery Group Co., Ltd. (601717.SH): Advised on the spin-off and listing of Zhengzhou Hengda Intelligent Control Technology Co., Ltd. on the STAR Market.

Beijing Foyou Pharma Co., Ltd. (601089.SH): Advised on its initial public offering and listing on the Main Board.

Zhejiang Tongxing Technology Co., Ltd. (301252.SZ): Advised on its initial public offering and listing on the ChiNext Market.

Juheshun Advanced Material Co., Ltd. (605166.SH): Advised on its initial public offering and listing on the Main Board.

Zhejiang Haili Co., Ltd.: Advised on its listing on the NEEQ Select Layer.

Sinopec Oilfield Service Corporation (600871.SH, 01033.HK): Advised on the 2026 public issuance of corporate bonds to professional investors.

China International Capital Corporation Limited (601995.SH, 03908.HK): Advised on the registration and issuance of various bond projects in 2025, including perpetual subordinated bonds, science and technology innovation bonds, subordinated bonds, and non-public corporate bonds.

Jiangshan Oupai Door Industry Co., Ltd. (603208.SH): Advised on the public issuance of convertible corporate bonds (A-shares).

Zhejiang Three Stars New Materials Co., Ltd. (603578.SH): Advised on the public issuance of convertible corporate

bonds (A-shares).

Zhejiang Dafeng Industry Co., Ltd. (603081.SH): Advised on the public issuance of convertible corporate bonds (A-shares).

Beijing Chaoyang Environment Group Co., Ltd.: Advised on its restructuring project.

Strategic Placement & IPO Witnessing: Represented issuers in strategic placement and IPO witnessing for dozens of A-share projects, including Huadian Xinjiang Energy Co., Ltd. (600930.SH), China Railway Construction Heavy Industry Corporation Limited (688425.SH), China Railway Special Cargo Logistics Co., Ltd. (001213.SZ), AsialInfo Security Technology Co., Ltd. (688225.SH), Hangzhou Guangli Microelectronics Co., Ltd. (301095.SZ), Shenzhen Zhongke BlueXun Technology Co., Ltd. (688332.SH), Longteng Semiconductor (Hefei) Co., Ltd. (688486.SH), ZTE Post Technology Co., Ltd. (688648.SH), Shengke Communication (Suzhou) Co., Ltd. (688789.SH), Huaqin Technology Co., Ltd. (603296.SH), and Chongqing International Composite Materials Co., Ltd. (301622.SZ).

● **In the field of mergers & acquisitions, the projects hosted and participated in by Ms. Li mainly include:**

Wangfujing Group Co., Ltd. (600859.SH) & Beijing Capital Retailing Group Co., Ltd. (600723.SH): Advised on the share swap absorption merger.

Wangfujing Group Co., Ltd. (600859.SH): Advised on the acquisition of partial real estate assets of Changchun Wangfujing Outlets Jingyue Town.

Wangfujing Group Co., Ltd. (600859.SH): Advised on the acquisition of Capital Grand Wan Ning Capital Outlets Co., Ltd.

Wangfujing Group Co., Ltd. (600859.SH): Advised on the acquisition of minority equity in Beijing Wangfujing Shopping Center Management Co., Ltd.

Wangfujing Group Co., Ltd. (600859.SH): Advised on the acquisition of 15% equity interest in Beijing Huanhui Real Estate Co., Ltd.

● **In the field of private equity, the projects hosted and participated in by Ms. Li mainly include:**

Inner Mongolia Xinjinshan Carbon Fiber Co., Ltd.: Advised on the introduction of strategic investors through non-public agreement capital increase and public listing.

Hydrosys (Beijing) Technology Co., Ltd.: Represented Enze Haihe (Tianjin) Equity Investment Fund Partnership Enterprise (Limited Partnership) in its investment.

Zhuhai Wanda Commercial Management Group Co., Ltd.: Represented investors in their investment.

Xiamen Lanxu Intelligent Technology Co., Ltd.: Represented Beijing Robot Industry Development Investment Fund (Limited Partnership) in its investment.

Enlightenment Puhua Water Co., Ltd.: Represented Three Gorges Capital Holding Co., Ltd. and Changjiang Eco-environmental Protection Group Co., Ltd. in their investment.

Shanghai Qingshen Technology Development Co., Ltd.: Represented investors in their investment.

Zhejiang Sankai Mechanical and Electrical Co., Ltd.: Represented Beijing West Fund Management Co., Ltd. in its investment.

● **In the field of general corporate, the projects hosted and participated in by Ms. Li mainly include:**

Huadian Power International Corporation Limited (600027.SH, 0171.HK), Sinopec Oilfield Service Corporation (600871.SH, 01033.HK), Wangfujing Group Co., Ltd. (600859.SH), Three Gorges Capital Holding Co., Ltd., The Postage For This Management Co., Ltd. , Zhejiang NHU Co., Ltd. (002001.SZ), Minth Group Limited (00425.HK), Jiangshan Oupai Door Industry Co., Ltd. (603208.SH), Zhejiang Jingu Company Limited (002488.SZ), Hengdian Group DMEGC Magnetics Co., Ltd. (002056.SZ), Hangzhou FIRST Applied Material Co., Ltd. (603806.SH), Zhejiang Dafeng Industry Co., Ltd. (603081.SH) and Zhejiang Three Stars New Materials Co., Ltd. (603578.SH).

Admissions

Chinese Lawyer Practice Certificate

Education

Ms. Li obtained a Bachelor of Arts degree from Renmin University of China in 2014 and a Master of Laws degree from Peking University in 2017.

Language

Mandarin, English